



香港交易所

30/4/2016

3/5/2016

I.

1.

(1)	<u>750</u>	_____	_____	_____
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()	_____	_____	_____
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)	_____	_____	_____	_____
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

2.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)		(2)	
	_____		_____	
	695,060,996	_____	_____	_____
	-	_____	_____	_____
	695,060,996	_____	_____	_____

III.

(/ /) _____	
<u>2009 7</u>	
<u>23</u>	
<u>3.58/</u>	
<u>11,214,000</u>	11,214,000
(1)	
<u>2. 2010 5</u>	
<u>27</u>	
<u>2.78/</u>	

(/ /)

1. _____

(/ /)
() _____

(1)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(1)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(1)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(1)

()
(/ /)

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1.	930,000,000			
	5%			
		924,000,000	924,000,000	72,070,061

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(1)				
()				
(/ /)		(/ /)		

2.				

	()			
(1)				
()				
(/ /)		(/ /)		

3.				

	()			
(1)				
()				
(/ /)		(/ /)		

4.				

	()			
(1)				
()				
(/ /)		(/ /)		

C. () _____
 () _____
 () _____

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	



1.

(1) _____
_____ (/ /) (/ /)
(/ /) (/ /)
_____ _____

2.

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. () _____ (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____
A E _____
A E _____
II

